



Deliciously crafted.
Conveniently delivered.

Scalable • Technology Enabled • Asset-Light

Investor Overview

All Your Meals is building a national chef-prepared meal platform using a capital-efficient operating model built around FDA-compliant co-packers, cold-chain logistics and proprietary ordering technology. This structure minimizes infrastructure costs while directing capital toward customer acquisition, expansion and brand growth.

Why Invest?

Fast-growing Heat & Eat segment.

Asset-light expansion strategy.

Multiple revenue streams (consumer, catering, hotels, retail).

Technology roadmap including AI personalization and loyalty.

Experienced leadership team with North American operating experience.

High growth industry

- US\$28.6B by 2033
- 7.3% CAGR
- Heat & Eat Growth
- Eastern Seaboard Launch Q3 2026
- Las Vegas & Florida Q4 2026



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Production → Fulfillment → Digital Ordering → Customer Delivery → Corporate & Retail Growth

U.S. EXPANSION STRATEGIC TIMELINE

The company's U.S. expansion follows a strategic, phased timeline designed to maximize market entry efficiency and operational scalability.



THIS DELIBERATE SEQUENCE SUPPORTS **SUSTAINABLE GROWTH**, **LOCALIZED MARKETING**, AND **OPERATIONAL READINESS** IN EACH REGION.



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Investment **Highlights**

- ✓ Asset-light co-packer model
- ✓ Technology-driven ordering platform
- ✓ Multiple revenue channels
- ✓ AI personalization roadmap
- ✓ National expansion strategy
- ✓ Experienced leadership





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Ready to make
mealtime easier?

Thousands of meals have already
been prepared by our chefs for
busy families across Metro Vancouver.



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