



Deliciously **crafted**.
Conveniently **delivered**.

U.S. EXPANSION INVESTOR BROCHURE

Scalable • Technology Enabled • Asset-Light

MARKET	MODEL	FOCUS
US\$15.3B Market 7.3% CAGR	Co-packers 3PL Logistics Digital Platform	Eastern Seaboard Las Vegas Florida

Investment Opportunity

All Your Meals is building a national chef-prepared meal platform using a capital-efficient operating model built around FDA-compliant co-packers, cold-chain logistics and proprietary ordering technology. This structure minimizes infrastructure costs while directing capital toward customer acquisition, expansion and brand growth.

Why Invest?

- Fast-growing Heat & Eat segment.
- Asset-light expansion strategy.
- Multiple revenue streams (consumer, catering, hotels, retail).
- Technology roadmap including AI personalization and loyalty.
- Experienced leadership team with North American operating experience.

Investment Highlights

Why All Your Meals	Market Opportunity
• Asset-light operating model	• US\$15.3B U.S. market (2025)
• FDA-compliant co-packing strategy	• US\$28.6B projected by 2033
• National expansion roadmap	• 7.3% CAGR
• Multiple revenue channels	• Heat & Eat fastest-growing segment
• AI-enabled technology roadmap	• Digital ordering & subscriptions
• Experienced leadership	• Health-focused consumer demand

Operating Model

Production Partners → Cold Chain Logistics → Digital Ordering Platform → Customer Delivery → Corporate, Hotel & Retail Growth

Why We Believe We Can Scale

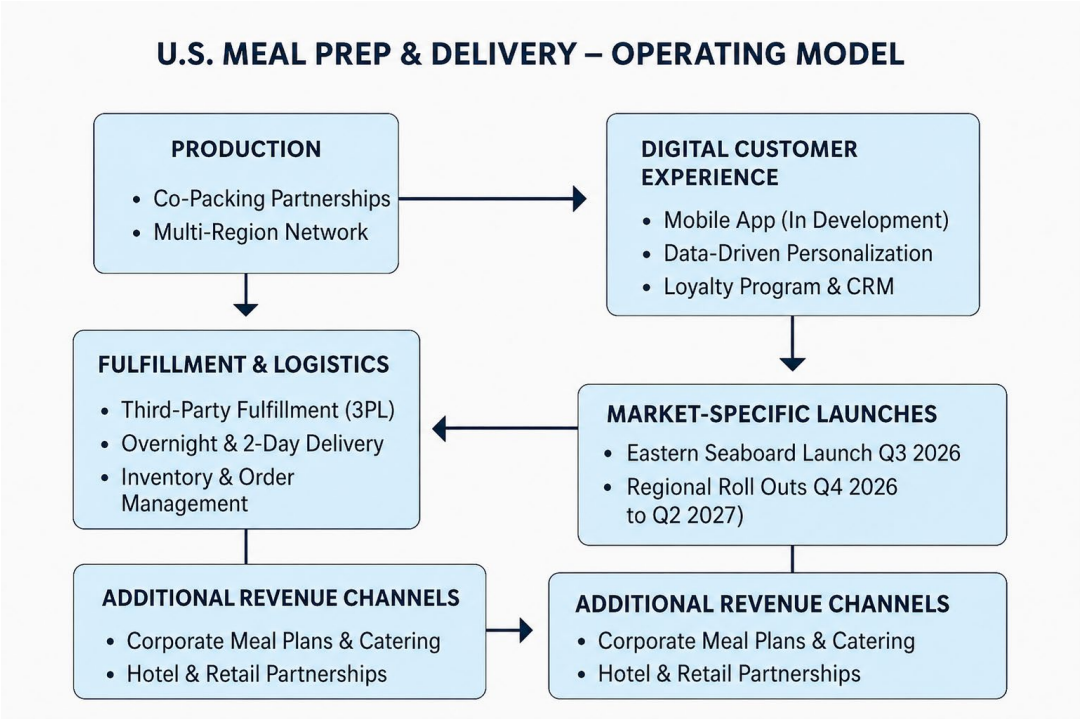
- Capital-efficient expansion through outsourced production and logistics.
- Regional launches reduce execution risk while building brand awareness.
- Technology platform supports multi-state operations from one backend.
- Corporate catering, hotel partnerships and retail provide additional revenue beyond subscriptions.

Expansion Roadmap

Completed Q1 and Q2	Q3 2026	Q4 2026	2027
Technology Production Marketing	Eastern Pennsylvania Northern Delaware Greater Boston	Las Vegas Florida	North Carolina California New York

Operating Model

Production → Fulfillment → Digital Ordering → Customer Delivery → Corporate & Retail Growth



Leadership

Benny Doro – Founder & President
Digital entrepreneur and growth strategist.

Patrick Smyth – Corporate Finance & Creative Director
Corporate finance, branding and expansion specialist.

Contact

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